



**HOFFMANN
GREEN CEMENT**
Catalyst of
Carbon Transition

Hoffmann Green Hoffmann Green announces the completion of a capital increase of approximately €5m to support the acceleration of its very strong growth and bring its equity to more than 60 million euros

PRESS RELEASE - June 2026

Chaillé-sous-les-Ormeaux, June 19, 2026 – 8:45 a.m. CEST: Hoffmann Green Cement Technologies (ISIN: FR0013451044, Ticker: ALHGR) (“**Hoffmann Green Cement**” or the “**Company**”), an industrial player committed to the decarbonation of the construction sector that designs and markets innovative clinker-free cements, announces the completion of its capital increase through the accelerated book-building process, raising approximately €5 M (the “**Private Placement**”) to support its accelerated growth.

This financing provides the Company with additional resources to support its industrial and commercial strategy and continue investing in its R&D capabilities. The Company announced the launch of its new breakthrough technology, H-CLAY[®], designed to enhance the value of clay, on June 9, 2026.

Julien BLANCHARD and David HOFFMANN, Co-founders of Hoffmann Green Cement Technologies, say: “We would like to thank Vatel Capital, Fideas Capital, and Fastea Capital, leading players committed to financing innovative sectors and companies with a positive impact, for their participation in this transaction. In a context of historic growth in our business during the first half of 2026 (+104%), this funding strengthens our ability to support the ramp-up of our production volumes, prepare the initial stages of our future H3 site, and continue our investments in R&D.”

The net proceeds will be used, notably, to:

- Support the ramp-up of production volumes, which will enable cost optimization through mass production (60% of the estimated proceeds);
- Finance the initial stages of construction for its new “H3” production site, scheduled to become operational in 2029 in the Rhône-Alpes region (feasibility studies and securing property rights, preparation of administrative files, etc.) (25% of the estimated proceeds);
- Continue R&D activities with the goal of having six certified 0% clinker cements based on multiple industrial co-products by 2030 (15% of the estimated proceeds).

Terms of the Private Placement

The Private Placement, for a total amount of 4,704,494.50 euros, including the issue premium, was carried out through the issuance of 1,271,485 new shares, with the shareholders’ preemptive subscription rights waived, to qualified investors as defined in Article 2(e) of Regulation 2017/ 1129 of the European Parliament and of the Council of June 14, 2017, as amended, in accordance with Article L411-2, 1° of the Monetary and Financial Code, using the so-called accelerated book-building procedure.

It is noted that the price per share issued as part of the Private Placement is €3.70, representing a discount of

7.7% compared to the volume-weighted average of the Company's share price over the last three trading sessions preceding the setting of the issue price by the Company's Management Board.

Upon settlement and delivery of the new shares issued as part of the Private Placement, the Company's share capital will consist of 17,734,001 common shares with a par value of 1 euro each. The 1,271,485 newly issued common shares represent 7.2% of the Company's share capital, on an undiluted basis, following the completion of the Private Placement.

To the Company's knowledge, the breakdown of the Company's shareholding structure before and after the completion of the Private Placement, is as follows:

Shareholder	Split of capital and voting rights on a non diluted basis				Split of capital and voting rights on a diluted basis			
	Number of shares	% of capital	Number of voting rights	% of voting rights	Number of shares	% of capital	Number of voting rights	% of voting rights
Julien BLANCHARD	2,740,028	15.5%	5,480,056	20.7%	2,740,028	13.7%	5,480,056	19.1%
Gillaizeau Terre Cuite	1,792,242	10.1%	3,580,203	13.5%	2,740,028	13.7%	3,580,203	12.5%
Julien BLANCHARD	4,532,270	25.6%	9,060,259	34.2%	5,480,056	27.4%	9,060,259	31.6%
David HOFFMANN	2,715,028	15.3%	5,430,056	20.5%	2,715,028	13.6%	5,430,056	18.9%
Hoffmann Capital Holding	27,900	0.2%	55,800	0.2%	27,900	0.1%	55,800	0.2%
David HOFFMANN	2,742,928	15.5%	5,485,856	20.7%	2,742,928	13.7%	5,485,856	19.1%
Julien BLANCHARD + David HOFFMANN	7,275,198	41.0%	14,546,115	55.0%	7,275,198	36.4%	14,546,115	50.7%
ELUDOM (ex COUGNAUD SA)	1,070,440	6.0%	1,918,658	7.2%	1,070,440	5.4%	1,918,658	6.7%
VATEL CAPITAL	1,483,861	8.4%	1,483,861	5.6%	1,483,861	7.4%	1,483,861	5.2%
Employees	98,476	0.6%	86,657	0.3%	98,476	0.5%	86,657	0.3%
Treasury shares	52,281	0.3%	13,874	0.1%	52,281	0.3%	13,874	0.0%
Isabelle MOMMESSIN	682,185	3.8%	1,142,148	4.3%	682,185	3.4%	1,142,148	4.0%
Gil BRIAND (HESTIA)	288,736	1.6%	460,971	1.7%	288,736	1.4%	460,971	1.6%
Free float	6,782,824	38.2%	6,812,951	25.7%	9,020,141	45.2%	9,050,268	31.5%
Total	17,734,001	100.0%	26,465,235	100.0%	19,971,318	100.0%	28,702,552	100.0%

The Private Placement is not subject to a prospectus requiring approval by the Autorité des marchés financiers, nor the filing with the Autorité des marchés financiers of an information document containing the information set out in Annex IX to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended. This press release does not constitute a prospectus pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended.

Commitments from institutional investors

The Company has received subscription commitments for the Private Placement from institutional investors totalling €4.4 M, as follows:

- Vatel Capital for a total amount of €2.2 M;
- Fideas Capital for a total amount of €2.0 M;

- Fastea Capital for a total amount of €0.2 M.

It is reminded that no related agreements have been entered into with these institutional investors, particularly regarding governance.

Abstention and lock-up commitments

Mr Julien Blanchard (Chairman of the Management Board), directly and indirectly through Gillaizeau Terre Cuite, and Mr David Hoffmann (member of the Management Board), directly and indirectly through Hoffmann Capital Holding, have entered into a 180-day lock-up commitment covering all securities they will hold following the Private Placement, subject to the customary exceptions.

In addition, the Company has undertaken not to issue shares or securities giving access to the capital for a period of 90 calendar days following the settlement date of the Private Placement, subject to certain customary exceptions.

Listing of New Common Shares

Settlement-delivery of the new common shares to be issued as part of the Private Placement, and their listing on the Euronext Growth Paris market, are scheduled for June 23, 2026. The new shares will be of the same class and fungible with the existing shares, will carry all the rights attached to the existing shares, and will be listed on the Euronext Growth Paris market under the same ISIN code, FR0013451044.

Partners

Portzamparc (BNP Paribas Group) is acting as Global Coordinator and Bookrunner for the Private Placement. Jeantet is acting as legal counsel, and Newcap is acting as financial communications advisor.

Risk Factors

The public's attention is drawn to the risk factors relating to the Company and its business, as set out in the 2025 annual financial report published on the Company's website on April 27, 2026, which is available free of charge on the Company's website. The occurrence of all or part of these risks could have an adverse effect on the Company's business, financial condition, results, development, or prospects. The risk factors presented in said document remain unchanged as of the date of this press release.

In addition, investors are advised to consider the following risks specific to this offering: (i) the market price of the Company's shares may fluctuate and fall below the subscription price of the shares issued in connection with the Private Placement, (ii) the volatility and liquidity of the Company's shares may fluctuate significantly, (iii) sales of the Company's shares may occur on the market and have an adverse impact on the Company's share price, and (iv) shareholders not participating in the Private Placement will see their ownership interest in the Company's share capital diluted following this capital increase or in the event of a new capital raise to finance the Company's growth.

ABOUT HOFFMANN GREEN CEMENT TECHNOLOGIES

Founded in 2014 and based in Bournezeau (Vendée, Western France), Hoffmann Green Cement Technologies designs, produces and distributes innovative extremely low-carbon cements – with a carbon footprint 5 times lower than traditional cement – that present, at equivalent dosage and with no alteration to the concrete manufacturing process, superior performances than traditional cement.

Hoffmann Green operates two production units powered by a solar tracker park on the Bournezeau site: a 4.0 factory and H2, the world's first vertical cement plant inaugurated in May 2023. A third factory will be built in the Rhône-Alpes region with construction scheduled for 2027-2028 to bring the Group's total production capacity to around 1,000,000 tons per year. The group has industrialized a genuine technological breakthrough based on modifying cement composition and creating a cold manufacturing process, with 0% clinker and low energy consumption, making it a leading and unique player in the cement market that has not evolved for 200 years.

In a context of climate urgency and energy price inflation, Hoffmann Green Cement actively participates in energy transition by producing clean 0% clinker cement that consumes 10 to 15 times less energy than Portland cement. It also promotes eco-responsible construction and encourages circular economy and natural resource preservation. With its unparalleled and constantly evolving technological expertise, driven by high-performing teams, Hoffmann Green Cement Technologies serves all markets in the construction sector, both in France and internationally.

Hoffmann Green was selected among the 2022 promotion of the top 20 French green startups as part of the French Tech Green20 program, led by the French Tech Mission in partnership with the Ministry of Ecological Transition. In June 2023, the company was selected for French Tech 2030, a new ambitious support program operated by the French Tech Mission alongside the General Secretariat for Investment (SGPI) and Bpifrance.

The company continues its international development through a licensing company model with contract signings in the United Kingdom and Ireland, Saudi Arabia and in the United States.

For further information, please go to : www.ciments-hoffmann.fr/

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The Private Placement does not give rise to the publication of a prospectus subject to approval by the Autorité des marchés financiers.

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