



**HOFFMANN
GREEN CEMENT**
Catalyst of
Carbon Transition

Hoffmann Green is launching a capital increase of approximately €6 M to support its accelerated growth

- Launch of a capital increase to support the company's growth, prepare for the initial phases of the future H3 site, and strengthen the company's R&D capabilities:
 - Private placement intended for qualified investors of approximately €6 million
 - Subscription commitments from institutional investors totalling €4.4 million
 - Closing of the private placement on June 19, 2026, before market opening, subject to an earlier closing
 - Price per share of €3.70 representing a discount of 7.7% compared to the 3-days' VWAP
- Record growth of volumes, with more than 40,000¹ tons of 0% clinker cement expected in the first half of 2026, compared to the 19,640 metric tons produced in the first half of 2025 (+104%)
- Confirmation of the target of 100,000 metric tons commercialized in 2026, successful diversification of target markets, and continued strong momentum in industrial and commercial partnerships in France and abroad
- Tangible effects of mass production, with significant savings on material costs, estimated at between €5 million and €8 million in 2026

PRESS RELEASE - June 2026

Chaillé-sous-les-Ormeaux, June 18, 2026 – 5:45 p.m. CEST: Hoffmann Green Cement Technologies (ISIN: FR0013451044, Ticker: ALHGR) (“Hoffmann Green Cement” or the “Company”), an industrial player committed to the decarbonation of the construction sector that designs and markets innovative clinker-free cements, announces the launch of a capital increase among qualified investors through an accelerated book-building process for an amount of approximately €6M (the “**Private Placement**”), within the context of acceleration of its commercial activity, with more than 40,000¹ metric tons of 0% clinker cement expected in the first half of 2026.

This funding is intended to provide the Company with additional financial resources to support its industrial and commercial strategy and continue investing in its R&D capabilities.

¹ Company estimate as of June 16, 2026

Julien BLANCHARD and David HOFFMANN, Co-founders of Hoffmann Green Cement Technologies, say: *“Hoffmann Green is reaching a key milestone in its development. With more than 40,000¹ metric tons expected in the first half of 2026, compared to the 19,640 metric tons produced in the first half of 2025, our growth trajectory is accelerating at an unprecedented rate, allowing us to confidently reaffirm our target of 100,000 metric tons in 2026.*

This momentum reflects the effectiveness of our business model, which is based on diversifying our targeted markets and strengthening our industrial and commercial partnerships both in France and internationally. The gradual scaling up of our volumes also serves as a strategic lever for optimizing costs and creating value.

The transaction announced today should provide us with the means to support this new phase of development, prepare the initial stages of our future H3 site to meet growing market demand, and continue our investments in innovation. The recent launch of H-CLAY[®], our new clay valorization technology, illustrates our ambition to build today the growth drivers of tomorrow and to sustainably strengthen our leadership in the market for 0% clinker decarbonized cements.”

Additional resources to support industrial and commercial strategy and R&D

Following a record year of growth in 2025, the Company is maintaining this momentum in the first half of 2026. After producing 50,716 tons of 0% clinker cement throughout 2025, Hoffmann Green is already projecting more than 40,000 tons¹ for the first half of 2026, a doubled production volume compared to the first half of 2025 and a fivefold increase compared to the first half of 2024. This performance confirms the Company’s growing momentum and reaffirms the target of 100,000 tons for the full year 2026, with activity traditionally stronger in the second half of the year. This scale effect is already translating into significant savings on material costs, estimated at between €5 and €8 million starting in 2026.

This momentum is driven in particular by the Company’s continued strategy of diversifying into high-potential, high-volume markets, such as renewable energy (wind and solar), logistics, and industrial sites. It is reflected in a gradual reduction of the residential sector within the markets targeted by the Company.

Hoffmann Green is also accelerating the signing of commercial and industrial partnerships, both in France and internationally, with 12 partnerships expected in the first half of 2026, compared to 19 signed throughout 2025. In particular, an exclusive preliminary agreement with Bruil, a leading player in the Dutch ready-mix concrete sector, was signed in April 2026 ahead of the conclusion of a licensing agreement in the Netherlands.

Finally, the Company is continuing its R&D efforts to strengthen its leadership position in the market for 0% clinker decarbonized cements, particularly through the launch of a new breakthrough technology, H-CLAY[®], dedicated to the recovery of clay, a byproduct used in the manufacture of its 0% clinker cements.

The Private Placement will provide the Company with additional financial resources to support its industrial and commercial strategy, as well as its R&D activities. The net proceeds will be used, notably, to:

- Support the ramp-up of production volumes, which will enable cost optimization through mass production (50% of the estimated proceeds);
- Finance the initial stages of construction for its new “H3” production site, scheduled to become operational in 2029 in the Rhône-Alpes region (feasibility studies and securing property rights, preparation of administrative files, etc.) (30% of the estimated proceeds);
- Continue R&D activities with the goal of having six certified 0% clinker cements based on multiple industrial co-products by 2030 (20% of the estimated proceeds).

As a reminder, the Company stated, upon the release of its 2025 annual financial report on April 27, 2026, it considers being able to meet its upcoming financial obligations over a 12-month period.

Capital increase through a private placement of approximately €6 M

Terms of the Private Placement

The Private Placement is an offering of new shares, with the exclusion of shareholders' preemptive subscription rights, to qualified investors as defined in Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended, in accordance with Article L411-2, 1° of the French Monetary and Financial Code, using the so-called accelerated book-building procedure.

The price per share for the Private Placement is €3.70, representing a discount of 7.7% compared to the volume-weighted average of the Company's share price over the last three trading sessions preceding the setting of the offering price by the Company's Management Board, within the limits set by the 9th resolution of the Company's combined general meeting of May 22, 2026.

The total amount of the Private Placement is expected to be approximately €6 M, with the possibility of increasing this amount depending on investor demand.

The accelerated book-building process for the Private Placement will begin immediately following the publication of this press release and will end before markets opening on June 19, 2026, subject to an early closing of the Private Placement.

The final number of shares to be issued will be decided by the Chairman of the Company's Management Board following the completion of the Private Placement, pursuant to and within the limits of the delegated authority granted by the Company's Management Board and in accordance with the 9th resolution of the Company's combined general meeting held on May 22, 2026.

The Company will announce the final number of new shares to be issued as part of the Private Placement via a press release published as soon as possible after the book-building process is completed.

The settlement and delivery of the new ordinary shares to be issued as part of the Private Placement and their admission to trading on the Euronext Growth Paris market are scheduled for June 23, 2026. The new shares will be of the same category and fungible with the existing shares, will carry all the rights attached to the existing shares, and will be admitted to trading on the Euronext Growth Paris market under the same ISIN code FR0013451044.

The Private Placement is not subject to a prospectus requiring approval by the Autorité des marchés financiers, nor to the filing with the Autorité des marchés financiers of an information document containing the information set forth in Appendix IX of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended. This press release does not constitute a prospectus under Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended.

For illustration purpose, if the Private Placement is completed for an amount of €6 million, a shareholder holding, on a non-diluted basis, 1% of the capital prior to the completion of the Private Placement and who would not participate to the Private Placement will hold 0.91% of the capital following the completion of the Private Placement on a non-diluted basis.

Commitments from institutional investors

The Company has received subscription commitments for the Private Placement from institutional investors totalling €4.4 M, as follows:

- Vatel Capital for a total amount of €2.2 M;
- Fideas Capital for a total amount of €2.0 M;
- Fastea Capital for a total amount of €0.2 M.

It is specified that no related agreements have been entered into with these institutional investors, particularly regarding governance.

Abstention and lock-up Commitments

Mr Julien Blanchard (Chairman of the Management Board), directly and indirectly through Gillaizeau Terre Cuite, and Mr David Hoffmann (member of the Management Board), directly and indirectly through Hoffmann Capital Holding, have entered into a 180-day lock-up commitment covering all securities they will hold following the Private Placement, subject to the customary exceptions.

In addition, the Company has undertaken not to issue shares or securities giving access to the capital for a period of 90 calendar days following the settlement date of the Private Placement, subject to certain customary exceptions.

Tax Eligibility of the Private Placement

Subscription to the Company's new shares as part of the Private Placement is eligible for the provisions of Article 150-0 B ter of the French General Tax Code (reinvestment of proceeds from the sale). Investors who may be eligible for this scheme are advised to consult their regular tax advisor to assess their personal situation in light of the applicable specific regulations.

Partners

Portzamparc (BNP Paribas Group) is acting as Global Coordinator and Bookrunner for the Private Placement. Jeantet is acting as legal counsel, and Newcap is acting as financial communications advisor.

Risk Factors

The public's attention is drawn to the risk factors relating to the Company and its business, as set out in the 2025 annual financial report published on the Company's website on April 27, 2026, which is available free of charge on the Company's website. The occurrence of all or part of these risks could have an adverse effect on the Company's business, financial condition, results, development, or prospects. The risk factors presented in said document remain unchanged as of the date of this press release.

In addition, investors are advised to consider the following risks specific to this offering: (i) the market price of the Company's shares may fluctuate and fall below the subscription price of the shares issued in connection with the Private Placement, (ii) the volatility and liquidity of the Company's shares may fluctuate significantly, (iii) sales of the Company's shares may occur on the market and have an adverse impact on the Company's share price, and (iv) shareholders not participating in the Private Placement will see their ownership interest in the Company's share capital diluted following this capital increase or in the event of a new capital raise to finance the Company's growth.

ABOUT HOFFMANN GREEN CEMENT TECHNOLOGIES

Founded in 2014 and based in Bournezeau (Vendée, Western France), Hoffmann Green Cement Technologies designs, produces and distributes innovative extremely low-carbon cements – with a carbon footprint 5 times lower than traditional cement – that present, at equivalent dosage and with no alteration to the concrete manufacturing process, superior performances than traditional cement.

Hoffmann Green operates two production units powered by a solar tracker park on the Bournezeau site: a 4.0 factory and H2, the world's first vertical cement plant inaugurated in May 2023. A third factory will be built in the Rhône-Alpes region with construction scheduled for 2027-2028 to bring the Group's total production capacity to around 1,000,000 tons per year. The group has industrialized a genuine technological breakthrough based on modifying cement composition and creating a cold manufacturing process, with 0% clinker and low energy consumption, making it a leading and unique player in the cement market that has not evolved for 200 years.

In a context of climate urgency and energy price inflation, Hoffmann Green Cement actively participates in energy transition by producing clean 0% clinker cement that consumes 10 to 15 times less energy than Portland cement. It also promotes eco-responsible construction and encourages circular economy and natural resource preservation. With its unparalleled and constantly evolving technological expertise, driven by high-performing teams, Hoffmann Green Cement Technologies serves all markets in the construction sector, both in France and internationally.

Hoffmann Green was selected among the 2022 promotion of the top 20 French green startups as part of the French Tech Green20 program, led by the French Tech Mission in partnership with the Ministry of Ecological Transition. In June 2023, the company was selected for French Tech 2030, a new ambitious support program operated by the French Tech Mission alongside the General Secretariat for Investment (SGPI) and Bpifrance.

The company continues its international development through a licensing company model with contract signings in the United Kingdom and Ireland, Saudi Arabia and in the United States.

For further information, please go to : www.ciments-hoffmann.fr/

CONTACTS HOFFMANN GREEN

Hoffmann Green

- Pierre-Emmanuel Favre
- Chief Financial Officer
- finances@ciments-hoffmann.fr
- 02 51 460 600

NewCap Investors Relations

- Thomas Grojean
- Alban Dufumier
- ciments-hoffmann@newcap.eu
- 01 44 71 94 94

NewCap Financial Media Relations

- Nicolas Merigeau
- ciments-hoffmann@newcap.eu
- 01 44 71 94 98



Hoffmann Green Cement Technologies | Telephone: +33 2 51 460 600 | E mail: finances@ciments-hoffmann.fr



Disclaimer

The Private Placement does not give rise to the publication of a prospectus subject to approval by the Autorité des marchés financiers.

This press release must not be published, transmitted, or distributed, directly or indirectly, in the United States of America, Canada, Japan, or Australia. This document and the information it contains do not constitute an offer to sell or a solicitation of an offer to buy, or a solicitation to sell or buy, the securities of Hoffmann Green Cement Technologies (the "Company").

No communication or information regarding the Company's issuance of its securities may be disseminated to the public in any country where registration or approval is required. No steps have been taken nor will be taken in any country where such steps would be required. The issuance or subscription of securities may be subject to specific legal or regulatory restrictions in certain countries. The Company assumes no liability for any violation of such restrictions by any person.

This document does not constitute and should not be considered as constituting an offer to the public, an offer to purchase, or as intended to solicit public interest in a public offering. The distribution of this document may, in certain countries, be subject to specific regulations. Persons in possession of this document must inform themselves of any local restrictions and comply with them.

This document constitutes a promotional communication and not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation"), as transposed in each of the Member States of the European Economic Area.

With respect to the Member States of the European Economic Area (including France) (the "Member States"), no action has been taken and will not be taken to permit a public offering of the securities that are the subject of this document, which would require the publication of a prospectus in any of the Member States. Consequently, the Company's securities may not be offered and will not be offered in any of the Member States, except in accordance with the exemptions provided for in Article 1(4) of the Prospectus Regulation or in other cases where the Company is not required to publish a prospectus pursuant to Article 1 of the Prospectus Regulation and/or the applicable regulations in that Member State.

For the purposes of this notice, the term "public offer" in connection with any securities of the Company in any Member State means the communication, in any form and by any means, of sufficient information regarding the terms of the offer and the securities to be offered, so as to enable an investor to decide to purchase or subscribe for the securities, as may be modified by the Member State.

This document does not constitute a public offering in France, and the securities referred to in this document may only be offered or sold in France.

This document must not be distributed, directly or indirectly, in the United States. This document does not constitute an offer of securities or any solicitation to purchase securities of the Company in the United States or in any other jurisdiction where such an offer or solicitation may be subject to restrictions. The Company's securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Company's securities have not been and will not be registered under the Securities Act, and the Company does not intend to make a public offering of its securities in the United States.

The distribution of this document (which term includes any form of communication) is subject to the restrictions set out in Section 21 (Restrictions on "financial promotion") of the Financial Services and Markets Act 2000 ("FSMA"). This document is intended and directed solely at persons who (i) are outside the United Kingdom, (ii) have professional experience in investment matters and are "investment professionals" as that term is defined in Section 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (iii) fall within Article 49(2)(a) to (d) ("high net worth companies," "unincorporated associations," etc.) of the Order, and (iv) any other persons to whom this document may lawfully be communicated (all such persons referred to in (i), (ii), (iii), and (iv) being collectively referred to as "Qualified Persons"). This document must not be used in the United Kingdom by persons who are not Qualified Persons. Any investment in connection with this document may be offered or entered into in the United Kingdom only with Qualified Persons.