



## Hoffmann Green strengthens its financial resources with a minimum of €13 million to further accelerate its commercial and industrial development

- Entry into a binding agreement with Inveready, a leading Spanish institutional investor, for the issuance of convertible bonds with a nominal value of €6 million
- Launch of a capital increase with preferential subscription rights of circa €7.9 million:
  - Subscription commitment from funds managed by Vatel Capital for €4 million
  - Additional subscription commitments secured from three long-standing shareholders for €1 million each, renewing their confidence in Hoffmann Green's development strategy



**HOFFMANN  
GREEN CEMENT**  
Catalyst of  
Carbon Transition

### PRESS RELEASE - September 2025

**Chaillé-sous-les-Ormeaux, September 5, 2025 – 7:30 a.m. CEST:** Hoffmann Green Cement Technologies (ISIN: FR0013451044, Ticker: ALHGR) ("**Hoffmann Green Cement**" or the "**Company**"), an industrial player committed to the decarbonation of the construction sector that designs and markets innovative cold produced, clinker-free cements, today announces the strengthening of its financial resources through overall funding of minimum €13 million, which may reach circa €14 million in a context of strong commercial activity momentum.

This financing, carried out during a period of strong momentum in Hoffmann Green's production volumes, aims to provide the Company with additional financial resources to support its industrial and commercial strategy, continue investing in its R&D capabilities and optimize the Company's operational financing.

**Julien BLANCHARD and David HOFFMANN, Co-founders of Hoffmann Green Cement Technologies, say:** "We are very proud to announce this overall financing of at least €13 million, which could reach circa €14 million, achieved under favorable conditions and enabling us to increase our resources to continue implementing our industrial strategy. In a context of strong momentum in our production volumes during the first half of 2025, with record activity levels up 151% compared to H1 2024, we are seeing growing adoption of our solutions within the construction sector. Thanks to the support of Inveready, Vatel Capital and the renewed confidence of our three long-standing shareholders, Hoffmann Green will intensify its investments in its production capacity, R&D and commercial strategy. The commitment of Inveready, a leading Spanish investor specializing in alternative investments, and Vatel Capital, a leading player committed to financing innovative sectors and companies with a positive impact on the environment, strengthens our position as a key player in the decarbonization of the construction sector. We would also like to thank our long-standing shareholders for their continued support of our project. In addition, we invite our shareholders and potential investors to participate to this transaction."

## **Entry into a binding agreement with Inveready for the issuance of convertible bonds with a nominal value of €6 million**

The Company has entered into a binding agreement with Inveready for the issuance of convertible bonds (the “**CBs**”) of the Company with a total principal amount of €6,000,000, corresponding to the issuance of 60 CBs with a nominal value of €100,000 each.

The CBs will bear interest (i) at a fixed rate of 6% of the nominal value of the CB paid in cash, and (ii) at a rate of 4.75% capitalized and added to the nominal value of the CB.

Each CB will entitle the holder to a number of new shares corresponding to the nominal value of the convertible bond (as increased by the capitalized interest on the conversion date), divided by the issuance price of the new shares, set at €6. It should be noted that the CBs will not be convertible into shares until at least 12 months after their issuance.

The CBs will have a maturity of five (5) years from their issuance date.

The CBs will not be admitted to trading on any market and will not be listed.

A press release describing the detailed characteristics of the CBs will be published by the Company on the actual issuance date of the CBs (which is expected in the coming days, and in any event no later than 30 September 2025).

## **Capital increase with preferential subscription rights, amounting to circa €7.9 million**

### **Main terms and conditions of the transaction**

#### **Rationale of the transaction**

The fundraising proposed by the Company consists of a capital increase through the issuance of new shares with preferential subscription rights of the shareholders (“**PSR**”) (the “**Capital Increase**”). Prior to the proposed transaction, the Company's share capital amounts to €14,686,600 divided into 14,686,600 shares with a par value of €1 each.

The Capital Increase will involve the issuance of a maximum of 1,762,392 new shares (the “**New Shares**”) at a unit price of €4.50, at a rate of 3 New Shares for 25 existing shares held: 25 PSRs will enable the subscription to 3 New Shares. Each shareholder will receive 1 PSR per Hoffmann Green Cement Technologies share registered in their securities account after market close on 10 September 2025, according to the indicative timetable set out below.

#### **Share and PSR codes**

Name: Hoffmann Green Cement Technologies

ISIN code: FR0013451044

PSR ISIN code: FR0014012KY8

Listing venue: Euronext Growth Paris

Ticker symbol: ALHGR

#### **Legal framework of the transaction**

On the basis of the delegation of authority granted under the 11<sup>th</sup> resolution adopted by the Company's Combined General Meeting of Shareholders on 30 May 2025, the Company's Management Board, during its meeting held on 4 September 2025, decided to launch the Capital Increase, the terms and conditions of which are detailed in this press release and in a notice to shareholders to be published on 8 September 2025 in the *Bulletin des Annonces Légales Obligatoires (BALO)*.

#### **Subscription price of the New Shares**

The subscription price has been set at €4.50 per share, comprising €1 of nominal value and €3.50 of issuance premium, to be fully paid upon subscription, representing a discount of:

- 0.44% compared to the closing price of Hoffmann Green Cement Technologies shares on 4 September 2025, i.e. €4.52, and;
- 2.66% compared to the volume-weighted average of the last three trading days prior to 5 September 2025, i.e. €4.62.

**Subscription period**

Subscription for the New Shares will be open from 11 September 2025 to 23 September 2025 inclusive on the Euronext Growth Paris market.

**Characteristics of the New Shares**

The New Shares will carry dividend rights and will be equivalent to the Company's existing shares. According to the indicative timetable, the New Shares are expected to be registered in securities accounts on 30 September 2025.

**Listing of New Shares**

The New Shares resulting from the Capital Increase will be subject to an application for admission to trading on the Euronext Growth Paris market, according to the indicative timetable, on 30 September 2025.

They will be immediately assimilated to the Company's existing shares already traded on the Euronext Growth Paris market and will be tradable, as of that date, on the same listing line as those shares under the same ISIN code: FR0013451044 – Ticker: ALHGR.

**Gross proceeds of the transaction**

The maximum gross proceeds of the transaction will amount to €7,930,764.00.

**Net proceeds of the transaction**

The net proceeds of the transaction will amount to circa €7.6 million, corresponding to the gross amount less all fees and commissions related to the Capital Increase.

**Use of proceeds of the transaction**

The Capital Increase, as well as the CBs, aim to provide the Company with additional financial resources for managing medium-term expenses (operating expenses, financing innovation, optimization investments, debt interest payments).

**Preferential subscription rights**Irreducible subscription

Subscription to the New Shares will be reserved, on a preferential basis, for:

- holders of existing shares registered in their securities accounts at the close of business on 10 September 2025, who will be allocated PSRs at a rate of 1 PSR per share held in the Company;
- transferees of PSRs.

Holders of PSRs may subscribe on an irreducible basis, at a rate of 3 New Shares for 25 existing shares held. 25 PSRs will allow the subscription to 3 New Shares at a price of €4.50 per share. Irreducible subscriptions will be allocated in full to allow each shareholder to maintain their shareholding.

Shareholders or transferees of their PSRs who do not hold, by virtue of their irreducible subscription, a sufficient number of existing shares or PSRs to obtain a whole number of New Shares may purchase or sell the number of PSRs required to reach the multiple leading to a whole number of New Shares.

Reducible subscription

Shareholders or transferees of their PSRs will also benefit from a reducible subscription right. Any New Shares not taken up under irreducible subscriptions will be distributed and allocated to subscribers on a reducible basis. Reducible subscription orders will be filled in proportion to the number of PSRs used in support of their irreducible subscription order and within the limits of their requests, without resulting in the allocation of fractions of New Shares. Depending on total demand, the number of New Shares requested on a pro rata basis may not be allocated in full and may be subject to reduction.

A notice published by Euronext will announce, where applicable, the allocation scale for subscriptions on a pro rata basis.

Free subscription requests

In addition to the possibility of subscribing on an irreducible and reducible basis in accordance with the specified terms and conditions, any natural or legal person, whether holding PSRs or not, may subscribe to the Capital Increase on a free basis.

Persons wishing to subscribe freely must submit their application to their authorized financial intermediary at

any time during the subscription period and pay the corresponding subscription price.

In accordance with the provisions of Article L. 225-134 of the French Commercial Code, subscriptions on a free basis will only be taken into account if the subscriptions on an irreducible and reducible basis have not absorbed the entire Capital Increase, it being specified that the Management Board will have the right to freely allocate the unsubscribed New Shares, in whole or in part, among the persons (shareholders or third parties) of its choice who have made applications for subscriptions on a voluntary basis.

### **Exercise of preferential subscription rights**

To exercise their PSRs, holders must submit a request to their authorised financial intermediary at any time during the subscription period, i.e. between 11 September 2025 and 23 September 2025 inclusive, and pay the corresponding subscription price.

Each subscription must be accompanied by payment of the subscription price in cash. Subscriptions that have not been paid in full will be automatically cancelled without the need for formal notice.

PSRs must be exercised by their beneficiaries before the end of the subscription period, otherwise they will be forfeited.

The PSRs will be negotiable from 9 September 2025 to 19 September 2025 inclusive, under the same conditions as existing shares.

The transferor of the PSR will be divested in favour of the transferee who, upon exercising the PSR thus acquired, will simply be substituted in all the rights and obligations of the owner of the existing share.

PSRs not exercised at the end of the subscription period will automatically lapse and their value will be zero.

### **Preferential subscription rights listing**

At the close of trading on 10 September 2025, Hoffmann Green Cement Technologies shareholders will receive 1 PSR for each share held (i.e. a total of 14,686,600 PSR issued). Each shareholder holding 25 PSRs will be able to subscribe to 3 New Shares at a unit price of € 4.50.

They will be listed and traded on Euronext Growth Paris under ISIN code FR0014012KY8 from 9 September 2025 to 19 September 2025 inclusive. If these PSRs are not subscribed or sold, they will expire at the end of the subscription period and their value will be zero.

### **Theoretical value of the preferential subscription right**

Based on the last quoted price of Hoffmann Green Cement Technologies shares on 4 September 2025, i.e. €4.52, the theoretical value of each PSR is €0.0021. The subscription price of a New Share represents a discount of:

- 0.44% compared to the last quoted price of Hoffmann Green Cement Technologies shares, and
- 0.40% compared to the theoretical share price after detachment of the PSR.

### **Preferential subscription rights detached from shares held by the Company**

Pursuant to Article L. 225-206 of the French Commercial Code, Hoffmann Green Cement Technologies may not subscribe to its own shares. The rights detached from the Company's treasury shares will be sold on the market before the end of the trading period under the conditions set out in Article L. 225-110 of the French Commercial Code.

### **Guarantee and subscription commitments**

The issuance of New Shares is not subject to a performance guarantee within the meaning of Article L. 225-145 of the French Commercial Code.

However, the funds managed by Vatel Capital have committed to subscribe to the Capital Increase in the amount of €4 million. These subscription orders will be based primarily on the exercise of preferential subscription rights previously purchased from Mr Julien Blanchard and Mr David Hoffmann, who together hold directly and indirectly 49.54% of the Company's capital as at 4 September 2025.

Eludom<sup>1</sup>, a shareholder of the Company, has undertaken to subscribe to the Capital Increase on an irreducible and reducible basis for an amount of €1 million.

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<sup>1</sup> Eludom is controlled by Mr Eric Cougnaud, a member of the Company's supervisory board.



Hestia<sup>2</sup>, a shareholder of the Company, has undertaken to subscribe to the Capital Increase on an irreducible and reducible basis for an amount of €1 million.

Ms Isabelle Mommessin, shareholder and member of the Company's Supervisory Board, has undertaken to subscribe to the Capital Increase on an irreducible and reducible basis for an amount of €1 million.

The Company is not aware of the intentions of its other shareholders or other members of its administrative or management bodies regarding their participation in the Capital Increase.

### Limitation of the Capital Increase

In the event that the subscriptions received on an irreducible, reducible and free basis do not cover the entire Capital Increase, the Management Board may limit the amount of the Capital Increase to the amount of subscriptions received, in accordance with Article L. 225-134 of the French Commercial Code, it being specified that the total amount of subscription commitments received by the Company represents 88.26% of the maximum gross amount of the Capital Increase.

### Lock-up and abstention commitments

None.

### Indicative timetable for the transaction

<b>5 September 2025</b>	Publication of a press release describing the main features of the transaction
<b>8 September 2025</b>	Publication of the issuance notice by Euronext Publication of the notice to shareholders in the BALO
<b>9 September 2025</b>	Detachment and opening of the trading period of PSRs on Euronext Growth Paris
<b>10 September 2025</b>	Accounting date on which holders of existing shares registered in their securities accounts will be granted preferential subscription rights ( <i>Trade date</i> )
<b>11 September 2025</b>	Opening of the subscription period
<b>19 September 2025</b>	End of trading of PSRs on Euronext Growth Paris
<b>23 September 2025</b>	Closing of the subscription period
<b>26 September 2025</b>	Publication of a press release announcing the results of the subscriptions Publication by Euronext of the notice of results and admission of the New Shares
<b>30 September 2025</b>	Issuance of New Shares Settlement and delivery of New Shares Admission to trading of New Shares on Euronext Growth Paris

### Subscription terms

If you are a shareholder of the Company

You have PSRs attached to your Hoffmann Green Cement Technologies shares, which allow you to subscribe with priority, on an irreducible basis, to the New Shares at a ratio of 3 New Shares for 25 PSRs (1 existing share entitling you to 1 PSRs).

If you wish to subscribe on an irreducible basis for a number of New Shares greater than the number of PSRs detached from your shares, you may purchase the desired number of PSRs during their trading period from 9 September 2025 to 19 September 2025 inclusive, on Euronext Growth Paris.

In addition to the irreducible subscriptions made using the PSRs you hold, you may also subscribe on a reducible basis until 23 September 2025 inclusive for the number of New Shares you wish, by sending your request, together with your irreducible subscription request, to your authorized financial intermediary (however, your subscription will only be taken into account if the Capital Increase has not already been fully subscribed on an irreducible basis by the holders of PSRs and will be served within the limit of your request and in proportion to the number of existing shares whose rights have been used to support your irreducible subscription, without this resulting in the allocation of fractions of New Shares).

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<sup>2</sup> Hestia is controlled by Mr Gil Briand, a member of the Company's supervisory board.

Each subscription must be accompanied by payment of the subscription price.

If you are not yet a shareholder of the Company

You may subscribe to the Capital Increase by acquiring PSRs on the stock exchange during their trading period from 9 September 2025 to 19 September 2025 inclusive, through the financial intermediary in charge of your securities account.

In addition to the irreducible subscriptions made using the PSRs you hold, you may also subscribe on a reducible basis until 23 September 2025 inclusive for the number of New Shares you wish by sending your request, together with your irreducible subscription request, to your authorised financial intermediary (however, your subscription will only be taken into account if the Capital Increase has not already been fully subscribed on an irreducible basis by the holders of PSRs and will be served within the limit of your request and in proportion to the number of existing shares whose rights have been used to support your irreducible subscription, without this resulting in the allocation of fractions of New Shares).

In addition, you may subscribe to the Capital Increase on a voluntary basis until 23 September 2025 inclusive by sending your request to your authorised financial intermediary (however, your subscription will only be taken into account if the Capital Increase has not already been fully subscribed on an irreducible basis by the holders of PSRs and on a reducible basis, and will be served within the limits of your request).

Each subscription must be accompanied by payment of the subscription price.

**Agent – Payment of subscriptions**

Subscriptions for New Shares and payments of funds by subscribers whose securities are registered in administered registered form or bearer form will be accepted by their authorised intermediary acting in their name and on their behalf until the closing date of the subscription period inclusive.

Subscriptions and payments from subscribers whose shares are registered in pure registered form will be received free of charge by Uptevia.

The New Shares shall be fully paid up upon subscription, by cash payment of the entire nominal value and issuance premium, it being specified that the amount of the issuance premium paid shall be recorded as a liability on the balance sheet in a special 'Issuance Premium' account to which the rights of existing and new shareholders shall apply.

The funds paid in support of the subscriptions will be centralised at Uptevia, which will issue a cash deposit certificate.

Subscriptions for which payments have not been made will be automatically cancelled without the need for formal notice.

**Investment restrictions**

The sale of New Shares and PSRs may be subject to specific regulations in certain countries.

**Settlement and delivery of New Shares**

According to the indicative timetable, the settlement and delivery date for the New Shares is scheduled for 30 September 2025.

**Dilution**

Impact on the shareholder's position

As an indication, the impact of the Capital Increase on the shareholding of a shareholder who holds 1% of the Company's share capital and does not subscribe to the Capital Increase (calculations based on the number of shares comprising the Company's share capital on 4 September 2025) would be as follows:

	Shareholder participation in %	
	Undiluted basis	Diluted basis (1)
Before the issuance of the 1,762,392 New Shares	1.00%	0.87%
After the issuance of 1,762,392 New Shares	0.89%	0.79%

(1) The diluted basis takes into account (i) the 488,281 new shares that may result from the conversion of the 488,281 bonds convertible and/or exchangeable into new or existing shares ('OCEANE') issued on 16 February 2024 in the principal amount of approximately €5 million<sup>3</sup>, which were subscribed by funds managed by Eiffel Investment Group, (ii) the 407,495 new shares that may result from the conversion of the 407,495 OCEANES issued on 16 May 2024 in the principal amount of approximately €5 million<sup>4</sup>, which were subscribed by Odyssee Venture, and (iii) the 1,261,140 new shares that may result from the conversion of the 60 CBs to be issued in September 2025, which will be subscribed by Inveready Convertible Finance II, F.C.R. It is specified that the OCEANE and CBs outstanding on the settlement date of the Capital Increase will be adjusted in accordance with regulations.

#### Impact on equity

The impact of the issuance of the New Shares on the share of equity per share (calculations based on the Company's equity as at 31 December 2024 and the number of shares comprising the Company's share capital as at 4 September 2025) is as follows:

	Share of equity in €	
	Undiluted basis	Diluted basis (1)
Before the issuance of the 1,762,392 New Shares	€3.81	€4.27
After the issuance of 1,762,392 New Shares	€3.88	€4.29

- (1) The diluted basis takes into account (i) 488,281 new shares that may result from the conversion of 488,281 OCEANES issued on 16 February 2024 in the principal amount of approximately €5 million<sup>5</sup>, which were subscribed by funds managed by Eiffel Investment Group, (ii) 407,495 new shares that may result from the conversion of 407,495 OCEANES issued on 16 May 2024<sup>6</sup>, which were subscribed by Odyssee Venture, and (iii) 1,261,140 new shares that may result from the conversion of 60 CBs to be issued in September 2025, which will be subscribed by Inveready Convertible Finance II F.C.R. It is specified that the OCEANE and CBs outstanding on the settlement date of the Capital Increase will be adjusted in accordance with regulations.

#### Impact on the shareholding structure

Prior to the Capital Increase, the Company's share capital is distributed as follows:

<sup>3</sup> It is noted that the main characteristics of these OCEANES are presented in the Company's press release dated 16 February 2024: [https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green\\_16022024\\_Emission-OCEANE\\_FR.pdf](https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green_16022024_Emission-OCEANE_FR.pdf)

<sup>4</sup> It should be noted that the main characteristics of these OCEANES are presented in the Company's press release dated 16 May 2024: [https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green\\_16052024\\_Emission-OCEANE\\_FR\\_vf.pdf](https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green_16052024_Emission-OCEANE_FR_vf.pdf)

<sup>5</sup> It is noted that the main characteristics of these OCEANES are presented in the Company's press release dated 16 February 2024: [https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green\\_16022024\\_Emission-OCEANE\\_FR.pdf](https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green_16022024_Emission-OCEANE_FR.pdf)

<sup>6</sup> It should be noted that the main characteristics of these OCEANES are presented in the Company's press release dated 16 May 2024: [https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green\\_16052024\\_Emission-OCEANE\\_FR\\_vf.pdf](https://www.ciments-hoffmann.com/app/uploads/2024/12/Hoffmann-Green_16052024_Emission-OCEANE_FR_vf.pdf)

	Nbre Titres	%capital
Julien BLANCHARD	2 740 028	18,66%
Gillaizeau Terre Cuite	1 792 242	12,20%
<b>Julien BLANCHARD</b>	<b>4 532 270</b>	<b>30,86%</b>
David HOFFMANN	2 715 028	18,49%
Hoffmann Capital Holding	27 900	0,19%
<b>David HOFFMANN</b>	<b>2 742 928</b>	<b>18,68%</b>
<b>Julien BLANCHARD + David HOFFMANN</b>	<b>7 275 198</b>	<b>49,54%</b>
<b>ELUDOM (ex COUGNAUD SA)</b>	<b>848 218</b>	<b>5,78%</b>
<b>SALARIES</b>	<b>84 952</b>	<b>0,58%</b>
<b>AUTO DETENTION</b>	<b>52 281</b>	<b>0,36%</b>
Isabelle MOMMESSIN	459 963	3,13%
Gil BRIAND (HESTIA)	172 235	1,17%
AUTRES ACTIONNAIRES	5 793 753	39,45%
	<b>14 686 600</b>	<b>100,00%</b>

For information purposes, assuming that no person other than Vatel Capital, Eludom, Hestia and Ms Isabelle Mommessin subscribes to the Capital Increase, the Company's capital will be distributed as follows:

	Nbre Titres	%capital
Julien BLANCHARD	2 740 028	16,87%
Gillaizeau Terre Cuite	1 792 242	11,03%
<b>Julien BLANCHARD</b>	<b>4 532 270</b>	<b>27,90%</b>
David HOFFMANN	2 715 028	16,72%
Hoffmann Capital Holding	27 900	0,17%
<b>David HOFFMANN</b>	<b>2 742 928</b>	<b>16,89%</b>
<b>Julien BLANCHARD + David HOFFMAN</b>	<b>7 275 198</b>	<b>44,79%</b>
<b>ELUDOM (ex COUGNAUD SA)</b>	<b>1 070 440</b>	<b>6,59%</b>
<b>SALARIES</b>	<b>84 952</b>	<b>0,52%</b>
<b>AUTO DETENTION</b>	<b>52 281</b>	<b>0,32%</b>
Isabelle MOMMESSIN	682 185	4,20%
Gil BRIAND (HESTIA)	394 457	2,43%
AUTRES ACTIONNAIRES	5 793 753	35,67%
<b>VATEL CAPITAL</b>	<b>888 888</b>	<b>5,47%</b>
	<b>16 242 155</b>	<b>100,00%</b>

## Advisor

Banco de Sabadell, S.A. is acting as Sole Global Coordinator in respect of the issuance of the CBs.





## Risk factors

### Risks related to the transaction

The main risk factors related to the Capital Increase are listed below:

- the market for PSRs may offer only limited liquidity and be subject to high volatility;
- shareholders who do not exercise their PSRs will see their stake in the Company's share capital diluted. As an indication and on a non-diluted basis, after completion of the Capital Increase at 100%, the shareholding of a shareholder holding 1.00% of the Company's share capital prior to the Capital Increase and not subscribing to it would be 0.89%. Details of the dilutive effects of the Capital Increase are presented in the section "Impact on the shareholder's position" of this press release;
- the market price of the Company's shares may fluctuate and fall below the subscription price of the shares issued upon exercise of the PSRs;
- the volatility and liquidity of the Company's shares could fluctuate significantly;
- in the event of a decline in the market price of the Company's shares, the PSRs could lose their value.

### Risks related to the Company

The public's attention is drawn to the risk factors relating to the Company and its business, which are presented in the 2024 Annual Financial Report. The occurrence of all or part of these risks is likely to have an adverse effect on the Company's business, financial position, results, development or prospects. No new major risks relating to the Company and its business have been identified since the publication of the 2024 Annual Financial Report.

The Company has financial visibility of more than 12 months as of the date of this press release, even without taking into account the expected proceeds from the Capital Increase and the issuance of the new CBs.

## Prospectus

Pursuant to the provisions of Article L. 411-2-1 1° of the French Monetary and Financial Code and Article 211-2 of the General Regulation of the *Autorité des Marchés Financiers* (the '**AMF**'), the Capital Increase does not give rise to a prospectus subject to AMF approval, as the total amount of the offer calculated over a twelve-month period does not exceed €8 million.

A notice to shareholders regarding this transaction will be published on 8 September 2025 in the *Bulletin d'Annonces Légales et Obligatoires* (BALO).

## ABOUT HOFFMANN GREEN CEMENT TECHNOLOGIES

Founded in 2014 and based in Bournezeau (Vendée, Western France), Hoffmann Green Cement Technologies designs, produces and distributes innovative extremely low-carbon cements – with a carbon footprint 5 times lower than traditional cement – that present, at equivalent dosage and with no alteration to the concrete manufacturing process, superior performances than traditional cement.

Hoffmann Green operates two production units powered by a solar tracker park on the Bournezeau site: a 4.0 factory and H2, the world's first vertical cement plant inaugurated in May 2023. A third factory will be built in the Rhône-Alpes region with construction scheduled for 2027-2028 to bring the Group's total production capacity to around 1,000,000 tons per year. The group has industrialized a genuine technological breakthrough based on modifying cement composition and creating a cold manufacturing process, with 0% clinker and low energy consumption, making it a leading and unique player in the cement market that has not evolved for 200 years.

In a context of climate urgency and energy price inflation, Hoffmann Green Cement actively participates in energy transition by producing clean 0% clinker cement that consumes 10 to 15 times less energy than Portland cement. It also promotes eco-responsible construction and encourages circular economy and natural resource preservation. With its unparalleled and constantly evolving technological expertise, driven by high-performing teams, Hoffmann Green Cement Technologies serves all markets in the construction sector, both in France and internationally.

Hoffmann Green was selected among the 2022 promotion of the top 20 French green startups as part of the French Tech Green20 program, led by the French Tech Mission in partnership with the Ministry of Ecological Transition. In June 2023, the company was selected for French Tech 2030, a new ambitious support program operated by the French Tech Mission alongside the General Secretariat for Investment (SGPI) and Bpifrance.

The company continues its international development through a licensing company model with contract signings in the United Kingdom and Ireland, Saudi Arabia and in the United States.

For further information, please go to : [www.ciments-hoffmann.fr/](http://www.ciments-hoffmann.fr/)

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## Disclaimer

*The Capital Increase does not give rise to the publication of a prospectus subject to approval by the Financial Markets Authority.*

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